# QuickStart Guide

Office Of Individual and Family Affairs

**AMPM 963 and 964** 

Note: Test data/information is displayed in the screenshots listed in this document

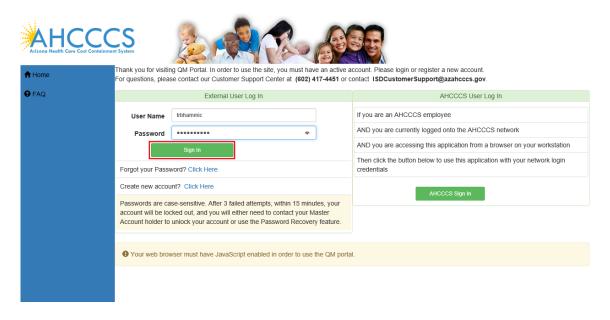
To create a new AMPM Record, Providers can navigate to <a href="https://qmportal.azahcccs.gov/">https://qmportal.azahcccs.gov/</a> to log in.

#### **Table of Contents**

1.	Health Plan/TRBHA Account Verification	. 1
2.	963 Master Data	2
3.	964 Master Data	5
4.	Search and Export	7

### 1. Health Plan/TRBHA Account Verification

• Log in as a Health Plan/TRBHA user and click on the link titled OIFA in the lefthand navigation menu.



# QuickStart Guide

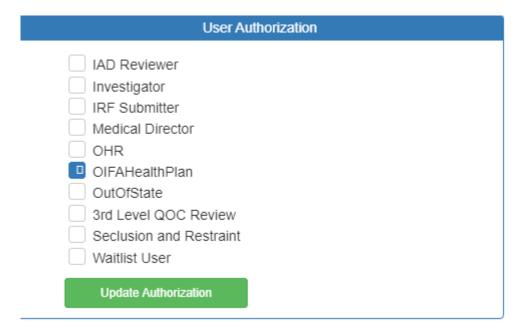
Office Of Individual and Family Affairs

**AMPM 963 and 964** 

• Click on the User Admin menu item in the lefthand navigation menu.



• On the User Admin page, confirm the OIFAHealthPlan role is checked in the User Authorization section.



#### 2. 963 Master Data

• Log in as an Health Plan/TRBHA user and click on the link titled OIFA in the lefthand navigation menu.

# QuickStart Guide

Office Of Individual and Family Affairs

**AMPM 963 and 964** 



- A landing page will display several options:
  - Add 963 Master Registry
  - Add 964 Master Registry
  - Search All



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- Click on the Add 963 Master Registry option to add 963 master records.
- Enter data into the 963 Master Registry and click on the Save button to save the data.
- The saved record appears in a grid with an option to delete the record.

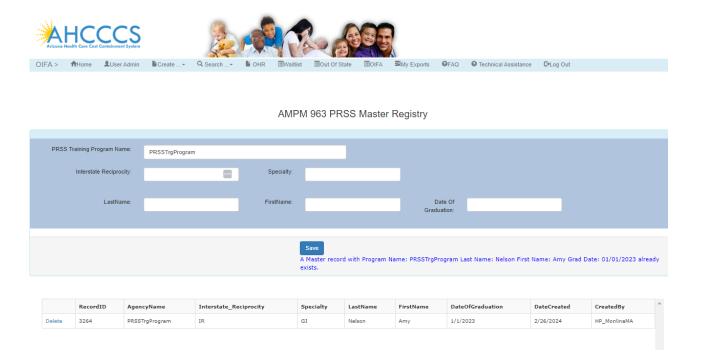
# QuickStart Guide

Office Of Individual and Family Affairs

AMPM 963 and 964

Arizona Heal	HC(	CCS Containment System					985							
IFA > 1	ĤHome	<b>≜</b> User Admir	Create •	Q Search *	OHR Waitlist	■Out Of State	■OIFA	■My Exports	OFAQ O Technic	al Assistance 🕒 Log Out				
AMPM 963 PRSS Master Registry														
PRSS T	Training Pro	ogram Name:	PRSSTrgProgra	m										
	Interstate	e Reciprocity:			Specialty:									
		LastName:			FirstName:				Date Of luation:					
Save														
This reco	ord was s	successfully	Saved.											
	Record	IID Age	ncyName	Interstate_Recipro	city S	pecialty I	.astName	FirstName	DateOfGraduatio	on DateCreated	CreatedBy			
Delete	3264	DRS	STrgProgram	IR	G	т .	Velson	Amy	1/1/2023	2/26/2024	HP MonlinaMA			

• If a 963 master record already exists, a message will be displayed if the user attempts to add a record with the same training program name, graduate last name, graduate first name and date of graduation.



• A 963 Master Registry required field validation message is displayed if any of the following fields are not entered: Training Program Name, First Name, Last Name and Date of Graduation.

# QuickStart Guide

Office Of Individual and Family Affairs

**AMPM 963 and 964** 

#### AMPM 963 PRSS Master Registry

PRSS Training Program Name:	PRSSTrgProgram			
Interstate Reciprocity:		Specialty:		
LastName:		FirstName:	Date Of Graduation:	
		Sa	Last Name is required.     First Name is required.     Date of Graduation is required.	

## 3. 964 Master Data

• Click on the Add 964 Master Registry option to add a 964 master record and click on the Save button to save the record.

# QuickStart Guide

Office Of Individual and Family Affairs

AMPM 963 and 964

• The saved record appears in a grid with an option to delete the record.

Arizona Heal	ICCC Sth Care Cost Containment Syst	S		Page 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3				
OIFA > 1	Home LUser Adm	in Create •	Q Search • DHR	<b>⊞</b> Out Of State	⊞OIFA ■	My Exports	<b>O</b> FAQ	Technical Assistance	<b>C</b> •Log Out	
			AMP	M 964 PFS	Master Re	egistry				
PFS Train	ing Program Name:	PFS Test2								
	LastName:		FirstName:			Da Credentiale		ate Of Graduation		
				Save						4
	RecordID	ProgramName	LastName	FirstName		Graduation		DateCreated	CreatedBy	
Delete	3065	PFS Test2	testin	testfn9	10/2/20	023		12/25/2023	HP_MonlinaMA	
	was successfully S									Ţ

• A 964 Master Registry required field validation message is displayed if any of the following fields are not entered: Training Program Name, First Name, Last Name and Date Credentialed.

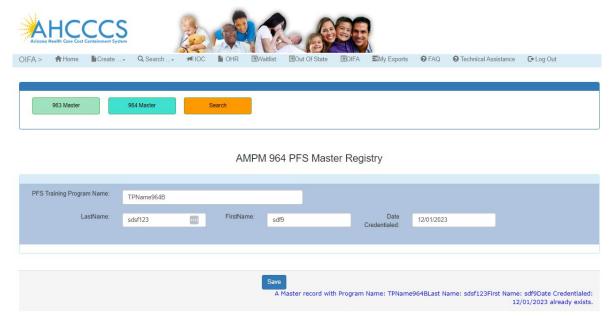
AMPM 964 PFS Master Registry													
PFS Training Program Name:	Arizona Complete Health	FirstName:		Date	Date Credentialed								
0.0004.24.0000000000				Credentialed:	Date Oreventioned								
		Save	<ul> <li>Last Name is requ</li> <li>First Name is requ</li> <li>Date Credentialed</li> </ul>	uired.									

• If a 964 master record already exists, a message will be displayed if the user attempts to add a record with the same training program name, graduate last name, graduate first name and date credentialed.

# QuickStart Guide

Office Of Individual and Family Affairs

**AMPM 963 and 964** 



# 4. Search and Export

• Click on the Search All option on the main landing page.

# QuickStart Guide

Office Of Individual and Family Affairs

#### **AMPM 963 and 964**

• Use the Form Type dropdown list to select from several search options: 963A, 963C, 964A,964B, 963 Master and 964 Master.



- Select an option from the Form Type dropdown list.
- Enter any search criteria into the available fields and click the Search button to view the search results.
- \*\*\* If search criteria are not entered, all records will be displayed.
- \*\*\*\* Health Plan users can only see the data submitted to their specific Health Plan.
- To export the results to a file, click the Export to Excel button.

# QuickStart Guide

Office Of Individual and Family Affairs

**AMPM 963 and 964** 

OIFA Search													
				Please E	nter Search Crite	ria							
Form Type	Form 963A	•											
Provider ID	2:	Provider Name:			Provider Address:			Peer Supp	ort Trainin Program				
PRSS LastName	2:	PRSS FirstName:			GSA:	Select All	·	•	County	r:			
Date Credentiale (From		Date Credentialed (To):		D	ate Employed (From):			Date	e Employe (To)				
Submitte (From		Submitted (To):		Date Em	ployment End (From):			DateEmple	oyment En				
BH Worke Category		Contracted Health Plan:	010306 - MERCY CARE	~									
Search Clear													
				Se	arch Results								
				No. 0	Of Records 56								
Export to Excel													
Record ID ProviderID ProviderID		FFS GSA Contracto Name		PRSS FirstName	Peer SupportAgenc		Date	Date Employment Ended	BH Work Category	Supervision	ContinuingEdu	cation&OngoingL	earning Cr
3903 722688 ABAD/	GOMBURZA BROWN MESA AZ 85201	North MERCY CARE PLAN	Mousedfgdg434yhh	Micky	testAgency	10/02/2023	10/02/2023		ВНТ	Y	Y		10
			-								-		

DDD Health Plan users can select the DDD Subcontractor from the DDD Subcontractor dropdown and click on search.

The search screen will display the selected records of the DDD subcontractor.

# QuickStart Guide

Office Of Individual and Family Affairs

### **AMPM 963 and 964**

OIFA Search

	Please Enter Search Criteria																
	Form Type	F	orm 963A		~												
	Prov	vider ID:			Provi	der Name:			Prov Addre			Peer	Support Trainin Progran				
	PRSS Las	stName:			F	PRSS FirstName:			G	SA: Select All		~	County	r:			
	Date Cred	entialed (From):			Cr	Date edentialed (To):			Date Emplo (Fro				Date Employe (To				
		bmitted (From):			Subn	mitted (To):			Date Employment I (Fro			DateE	Employment En (To				
		Worker ategory: Select	All	~		Contracted ealth Plan:	110007 - LTC DE	D DES 🔻	D SubContrac	DD Mercy Car	re DDD	~					
Sea	rch Clea	г															
									Search Dee	lte							
	Search Results																
	No. Of Records 31																
Ехро	ort to Excel																
Record ID	ProviderID	Provider Name	Provider Address	Servicing County	GSA	FFS Contractor Name	DDD SubContractor	PRSS LastNam	PRSS FirstName	Peer SupportAgency		Date Employed	Date Employment Ended	BH Work Category	Supervision	ContinuingE	ducation&OngoingLe
3848	961129	AHMAD/FAYYAZ	4160 & 4170 N 108TH AVE PHOENIX AZ 85037	Maricopa	Central	LTC DD DES	Mercy Care DDD	Mouseasdsdfewe	e Micky	Cenpatico	10/21/2024	10/21/2024	1	ВНТ	Y	Y	